

COVER SHEET

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SEC Registration Number

P	E	T	R	O	E	N	E	R	G	Y		R	E	S	O	U	R	C	E	S		C	O	R	P	O	R	A	T	I	O	N

(Company’s Full Name)

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A	D	B		A	V	E	N	U	E		O	R	T	I	G	A	S		C	E	N	T	E	R							
P	A	S	I	G		C	I	T	Y																						

(Business Address: No. Street City/Town/Province)

MARIA CARMELA D. HAUTEA

(Contact Person)

88637-2917

(Company Telephone Number)

1	2
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Month Day
(Fiscal Year)

3	1
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SEC FORM 17-C

0	7
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Month Day
(Annual Meeting)

2	8
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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **August 27, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **ASO94-08880**
3. BIR Tax Identification Number: **004-471-419-000**
4. **PETROENERGY RESOURCES CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **7F JMT BUILDING, ADB AVE., ORTIGAS CENTER, PASIG CITY**
Address of principal office
- 1600**
Postal Code
8. **(632) 86372917**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock	568,711,842 shares
11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

**Proposed Term Sheet for the Sale of a 35% Equity Interest
in PetroWind Energy Inc.**

On August 27, 2026, the Board of Directors of PetroEnergy Resources Corporation ("PERC") approved the execution of a Term Sheet with SMFL Mirai Partners Company Limited ("SMFL-MP") in relation to the proposed sale by PERC of 6,837,199 common shares, representing thirty-five percent (35%) of the outstanding capital stock of PetroWind Energy Inc. ("PWEI"), for an aggregate consideration of PHP1.7 billion.

The Term Sheet is expected to be signed on September 2, 2026 and will set out the principal terms of the proposed transaction as the basis for the negotiation and execution of the definitive Share Purchase Agreement, Shareholders' Agreement and related documents.

The closing of the proposed transaction will be subject to the execution of the definitive agreements, the satisfaction of conditions precedents, and the receipt of the necessary corporate and regulatory approvals, including clearance from the Philippine Competition Commission, if required.

Upon completion of the proposed transaction, the shareholding in PWEI is expected to be as follows: PetroGreen Energy Corporation – 40%; PERC – 25%; and SMFL-MP – 35%.

PERC will make the appropriate disclosures as further material developments arise.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

PETROENERGY RESOURCES CORPORATION
Issuer

By:  **Atty. Maria Carmela D. Hautea**
Assistant Corporate Secretary
Alternate Information Officer